



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



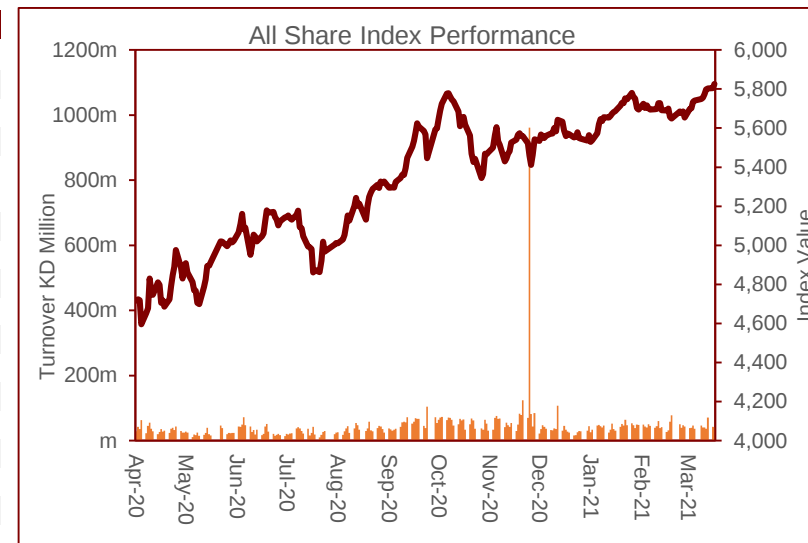
GCC DAILY MORNING BRIEF

Monday, May 31, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,210.90	0.05	0.05	1.59	7.53	11.99	36.50 KWD	2.05	32.42
Kuwait Premier Index	6,740.04	0.21	0.21	1.76	6.57	11.39	27.35 KWD	2.20	34.49
Kuwait Main Index	5,182.21	-0.42	-0.42	1.07	10.56	13.83	9.15 KWD	1.59	26.39
NIC 50	7,525.39	-0.08	0.16	1.69	6.50	11.39	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,389.00	-0.01	0.43	1.95	5.69	10.02	20.50 KWD	1.37	35.49
Telecom	1,089.68	0.00	0.46	-1.52	-2.24	-1.15	3.34 KWD	0.60	14.14
Industrials	1,126.01	0.49	0.11	5.76	22.28	26.36	4.00 KWD	0.84	13.77
Financial services	1,133.58	-0.12	-1.00	0.97	15.09	21.93	2.89 KWD	0.80	9.72
Real estate	1,159.56	0.22	-1.21	0.89	14.04	21.72	2.49 KWD	0.70	39.66
Basic materials	1,105.09	0.00	-0.35	-6.19	1.47	22.98	0.99 KWD	1.73	12.29
Health care	790.48	-0.21	-0.32	-0.36	-2.44	-4.37	0.39 KWD	3.72	40.51
Consumer services	784.82	-0.26	0.44	6.12	10.89	5.15	0.49 KWD	1.00	11.02
Insurance	1,247.83	-1.82	-1.80	-1.27	3.89	7.93	0.48 KWD	0.88	8.87
Consumer Disc	948.45	-0.42	0.05	5.01	12.17	15.86	0.24 KWD	1.34	8.82
Energy	1,400.32	-1.00	-1.44	7.13	14.28	9.63	0.29 KWD	1.04	14.25
Technology	624.19	-9.69	-9.69	-19.81	4.63	24.17	0.01 KWD	0.72	0.00
Utilities	631.58	-1.64	-3.23	-5.88	-10.45	-13.36	0.26 KWD	3.77	21.45



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,551.23	0.30	0.30	1.27	6.49	21.42	9,658 SAR	2.61	22.00
Qatar (QE Index)	10,748.26	-0.15	-0.15	-1.50	3.33	2.99	552 QAR	1.66	20.21
Dubai (DFMGI)	2,797.52	-0.67	-0.67	7.37	9.70	12.26	307 AED	1.50	11.66
Abu Dhabi (ADI)	6,558.71	0.16	0.16	8.47	10.93	30.00	924 AED	1.71	12.31
Bahrain (BAX)	1,527.62	-0.33	-0.33	2.88	4.77	2.54	16 BHD	1.24	22.02
MUSCAT SE INDEX	3,852.61	0.55	0.55	2.44	3.88	5.30	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,979.30	0.29	-0.12	0.00	5.83	10.62			
U.S. (S&P 500)	4,204.11	0.08	1.16	0.55	5.82	11.93			
U.K. (FTSE 100)	7,022.61	0.04	0.07	0.76	4.60	8.70			
Japan (Topix)	1,947.44	1.91	-1.18	0.07	-1.52	6.63			
Emerging Markets									
MSCI EM Index	1,360.78	0.48	1.13	0.00	4.54	6.58			
China (SSE Composite)	3,600.78	-0.22	0.36	-0.05	4.99	4.05			
India (Sensex)	51,422.88	0.60	1.03	0.03	4.94	8.80			

Oil Prices

Oil prices climbed in early Asian trade on Monday, underpinned by the bright outlook for fuel demand growth in the next quarter, while investors looked ahead to the OPEC+ meeting this week for supply guidance, Brent crude futures for August nudged up 7 cents, or 0.1%, to \$68.79 a barrel

Kuwait Market

The market closed today up by 0.05%, value traded 53.7 million KD, Premier market value traded reached 33.0 million KD and closed at 6,740 change by 0.21%.

Saudi Market

The Market closed up by 0.30%, today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



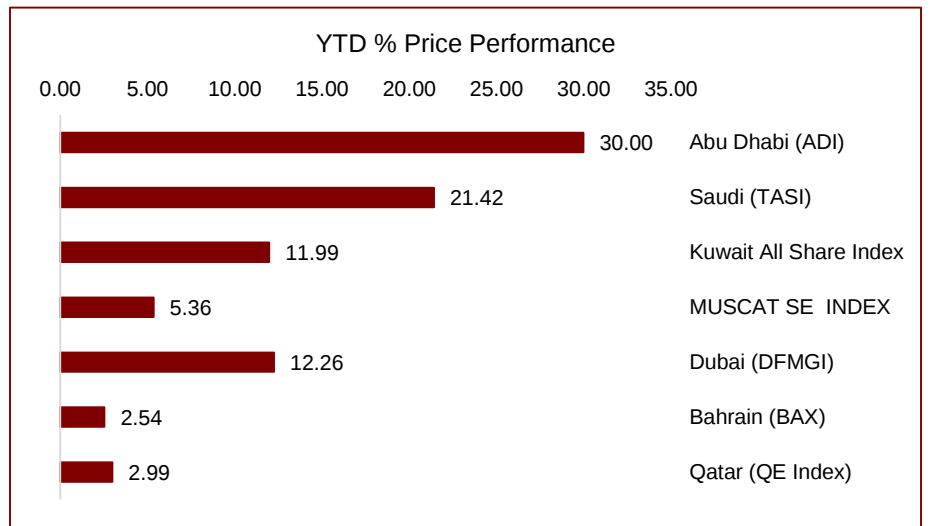
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.830	0.00	1.22	0.85	2.85	3.75	5.96 KWD	1.54	27.00
KFH	0.745	0.00	-0.53	3.04	6.71	21.05	6.28 KWD	3.34	32.00
Zain	0.595	0.00	0.17	-1.33	-1.65	-1.82	2.57 KWD	2.30	14.14
BOUBYAN BANK	0.671	0.60	1.36	2.44	16.45	24.04	2.13 KWD	3.50	34.00
Agility	0.919	1.55	-0.22	6.64	39.24	49.54	2.05 KWD	1.68	45.62
Saudi Arabia									
ARAMCO	35.30	0.14	0.14	-0.28	-1.94	0.86	7,060.19 SAR	6.98	35.27
SABIC	124.20	0.00	0.00	0.16	5.79	22.49	372.61 SAR	2.17	35.00
STC	124.60	1.47	1.47	-1.89	-1.73	17.55	249.21 SAR	3.82	22.58
AL-RAJHI BANK	103.20	0.19	0.19	4.35	4.45	40.22	258.01 SAR	4.36	22.42
NCB	53.10	-1.30	-1.30	-6.51	0.00	22.49	237.79 SAR	1.91	13.81
United Arab Emirates									
ETISALAT.AD	21.66	0.09	0.09	2.27	0.09	28.17	188.36 AED	4.22	20.48
FAB.AD	16.86	3.18	1.69	18.40	15.48	30.70	184.10 AED	1.79	17.91
EMIRATES NBD	13.80	1.85	2.22	10.84	20.00	33.98	87.16 AED	1.05	13.32
DB ISLAMIC BK	4.77	-0.83	-1.24	7.19	4.84	3.47	34.54 AED	0.95	13.95
EMAAR PROPERT	3.95	-1.74	-1.99	5.90	11.58	11.90	28.28 AED	0.51	11.47
Qatar									
QNB	17.70	0.28	0.63	-1.12	-1.61	-0.73	165.10 QAR	1.77	15.22
INDUSTRIES QAT	12.91	0.08	0.08	-4.23	8.03	18.77	78.88 QAR	2.35	24.14
QA ISLAMIC BK	17.30	0.00	0.00	-0.57	5.10	1.11	41.28 QAR	1.85	13.99
MASRAF AL RAYA	4.45	0.02	-0.22	-0.40	3.73	-1.77	33.70 QAR	2.44	15.15
MESAIEED PETRO	1.88	-0.48	-0.84	-2.38	1.29	-7.96	23.90 QAR	1.51	27.71
OMAN									
BANK MUSCAT	0.390	-0.51	0.00	0.00	1.56	8.33	1.40 OMR	0.69	8.33
OMANTEL	0.788	1.03	3.14	2.07	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.114	0.00	2.70	4.59	7.55	17.53	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.166	0.00	-0.60	5.06	10.67	3.75	0.27 QAR	0.50	12.71
OMINVEST	0.316	0.00	0.64	1.94	-1.25	-6.51	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is flat today 0 % The leading sector best performance indices today are Industrials 0.49 % Real estate 0.22 % Basic materials 0 % respectively

from YTD performance prespective the best sector performance is Technology by 24.17 % while the bottom sector performance is Utilities by -13.36 %

Telecommunication sector are flat today 0 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.02 %

KSA

Saudi Armco have positive performance today by -0.14 %, SABIC have a flat performance today

STC flat performance today 0 %, Al Rajhi Bank have negative performance today by -0.39 %

UAE

ETISALAT AD closed up by 0.09 % and act defensively with COVID19



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